

**common
Romandie**

L'association romande des utilisateurs de matériels, logiciels et services IBM

Data retention et les nouveautés pour la sécurisation des données
Lausanne, Switzerland – Hôtel de la Paix – 23 Novembre 2017

IT & Storage **An IBM point of view**



Lausanne



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/storage



/partnerworld



/IBMStorage



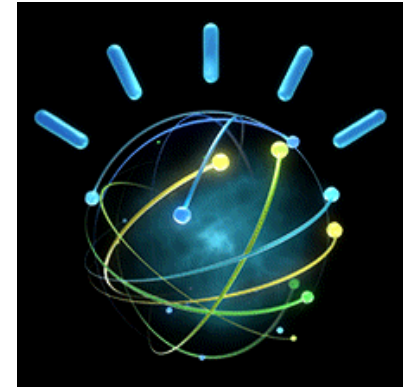
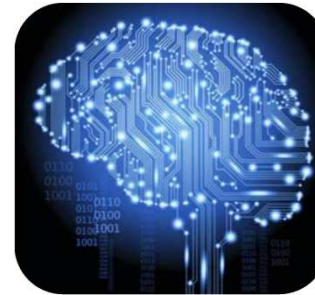
/IBMStorage



/groups/37153201060

Abstract

- Disruptive technologies like **Cognitive**, **Flash**, **Software Defined** and **Cloud** are changing the way enterprises are consuming, buying and managing their IT and Storage
- To remain competitive, customers seek technology breakthroughs and are shifting to new consumption models like SaaS, Rental / Lease and Pay per Use
- From a financial standpoint, enterprises move from Capex to Opex, a more flexible approach with less impact on their cash flow
- From a technical standpoint, IT departments (visible and invisible) are pressed to commoditize their HW and to adopt global solutions to improve availability, reliability, performance and route to market while being more resilient
- This presentation is about the state of the market, possible improvements and solutions with an overarching solution to decrease your costs while being more agile & efficient



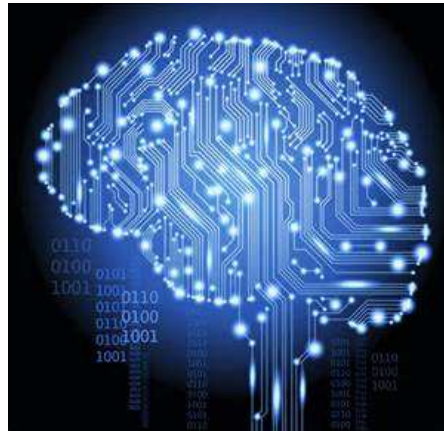
Watson's
successful
diagnosis rate
for lung cancer
is **90%**...

While for human
doctors it is just
50% ¹

IBM Storage and the Cognitive Era

You may be wondering:

- How does IBM Storage fit in IBM's Cognitive strategy?
- What is the IBM vision for data storage?
- And what is the IBM strategy for realizing this vision ?



VIRGINIA M. (GINNI) ROMETTY,
CHAIRMAN, PRESIDENT AND
CHIEF EXECUTIVE OFFICER,
IBM

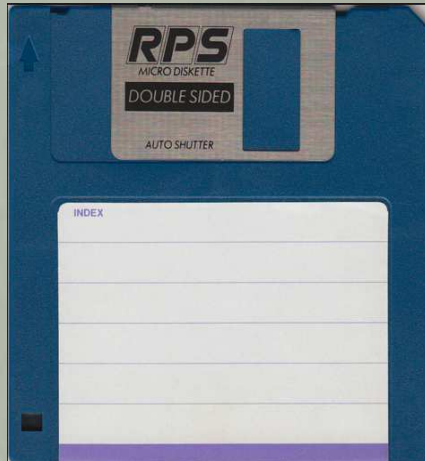
Data is the asset

Cognitive is the goal

Hybrid cloud is the platform

Software defined storage is the
architecture

Storage is the foundation



Sony (1987)

HD 3½" Floppy Disk 1.44MB

Dimension	90x94x3 mm
Volume	25.38cm ³
Write speed	~60kB/sec
2016 price	18.95\$ / 50pcs
price / unit	0.38\$
Cost /GB	263\$
1989 price / unit	3.90\$
Cost/GB	2708\$



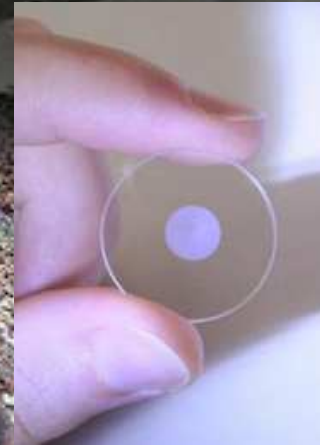
SanDisk (2013)

Wireless Flash Stick 200GB

Dimension	77x19x11 mm
Volume	16.1cm ³
Write speed	~15MB/sec
2016 price / unit	95\$
Cost/GB	.48\$

1 stick
 = 138'889 floppies
 = 3.525m³ of floppies
 writes 224x faster
 costs 548x less per GB

200GB on 1989 floppies = 5.4M\$



5D Glass Storage (2016)

WORM 360TB

Dimension	2mm d=6mm
Volume	0.05cm ³

1 5D disk
 = 250'000'000 floppies
 = 6'345m³ of floppies (cube
 18m*18m*18m)

360TB on 1989 floppies = 9.7B\$



Decimal		
Value		Metric
1000	kB	kilobyte
1000 ²	MB	megabyte
1000 ³	GB	gigabyte
1000 ⁴	TB	terabyte
1000 ⁵	PB	petabyte
1000 ⁶	EB	exabyte
1000 ⁷	ZB	zettabyte
1000 ⁸	YB	yottabyte

Market Trends

- The Storage World is moving to Flash and Cloud
- In 2019, 71% of the 420+ Exabyte shipped capacity will be in Clouds *
- Pay per usage is becoming widespread

IDC Futurescape Worldwide Datacenter

2017 Prediction #3:

Pay-As-You-Go/Use Models Will
Account for 50% of On-Premise
and Off-Premise Physical IT and
Datacenter Asset Spending by 2018

Hybrid Cloud is the new standard

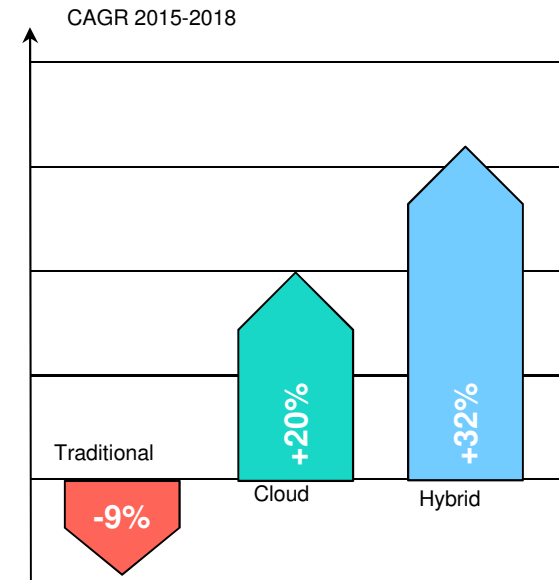
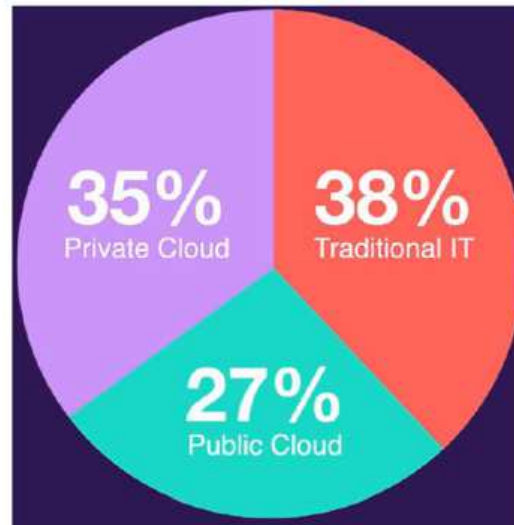
2017-2018 expected blend of infrastructure among hybrid implementers



IBM a leader in Hybrid Cloud



IBM a leader in Private Cloud Software Suites, Hybrid Cloud Management

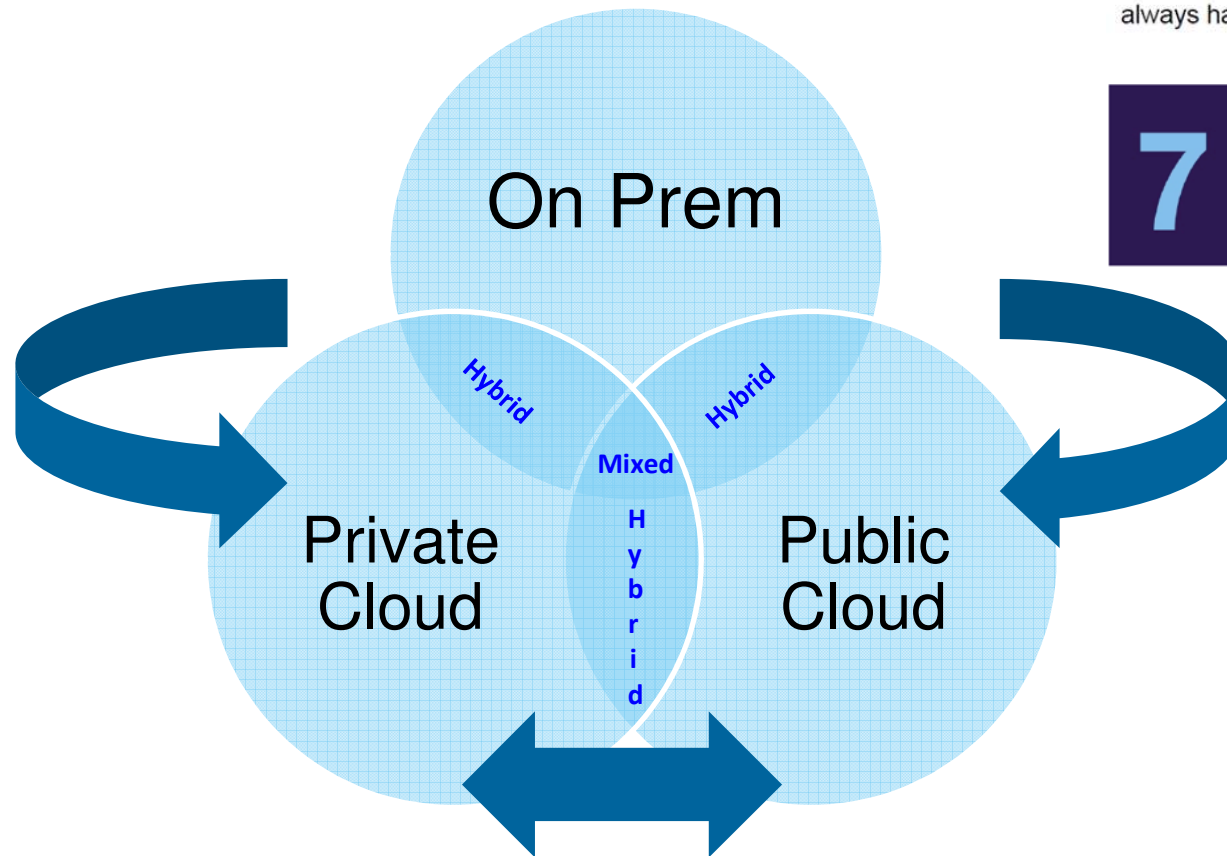


Source: "Growing up Hybrid" IBM Center for Applied Insights, 2016
Based on survey of 500 IT decision makers worldwide who are blending traditional and cloud infrastructures

What is your enterprise looking like ?

IT decision makers report they will
always have a blend of Traditional
IT and Cloud

7 in 10



Market opportunity *

Category	Solutions	Opportunity (2016 / CAGR 15-19)
High Growth	All-Flash Arrays	\$4.2B / 28%
	SW Defined Storage	\$0.9B / 21%
	Software Defined Compute	\$1B / 9%
	Converged Infrastructure	10.4B / 17%
	Object Storage	\$20B / 8.7%
Core Growth	Data Protection Software	\$6B / 5%
	Midrange Systems	\$15B / 4%
Core Optimize	High-End Systems	\$7B / -2%
	Tape	\$1B / -5%

*: Source IDC

Economics of IT Challenges and Optimization

EXISTING DATA ENVIRONMENT

DEVICE DEFINED – HW + “Device Specific” SW

TOGETHER FROM SAME VENDOR

DEVICE BUYING CYCLE
ACQUIRE / UPGRADE / REPLACE

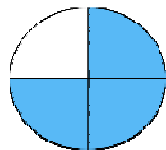
NEXT GENERATION FROM SAME VENDOR
NEW HW + NEW Device Specific SW LICENSES

DATA OPTIMIZATION IN EXISTING DISK?

OPTIMIZE DATA

ON ALL EXISTING
HW DEVICES

BEFORE MIGRATING TO FLASH



COST / PERFORMANCE DILEMMA

EFFORTS TO REDUCE COST
DECREASES PERFORMANCE

VIRTUALIZATION NOT ENTERPRISE WIDE
& LIMITED BY DEVICES

UPGRADES MORE FREQUENT
NEW HW + NEW SW TOGETHER

GROWING BUDGET CONCERN

COST



DOWN

UP



PERFORMANCE

OTHER COSTS

SPACE / POWER

MAINTENANCE

MANAGEMENT

**DOWNSTREAM DATA
PROCESSES**
COPIES / BACKUP

FUTURE HW Requirements



CUT COSTS

1/2 2/3 3/4

Economics of IT Optimization: Opportunities

Data Economics

Focusing on Data and **not Devices**, identifying Opportunities throughout the Enterprise to **Optimize data**, storage systems, computing platforms and IT processes.

Benefits

This allows **immediate, significant savings to invest in IT Transformation Initiatives**, while preserving or improving performance, availability and reliability.”

Opportunities for Savings

- Existing Data Environment
- Data migration to Flash
- Downstream data processes
- Future Hardware requirements
- Big Data / Objects / IoT
- Dev Ops / Copy data management
- Compute, converged, cloud & AI

Economics of Enterprise IT Optimization

Data migration to Flash

- Optimization “lives” with the data – No re-inflation!



Data reduction in Flash device only:

Migrate to Flash	<u>Achieve data reduction in Flash device only</u>
Copy or cascade data back to Disk	<u>Data “Re-inflates” & ROI is lost</u>
Re-claimed physical storage	<u>Lost when data re-inflates</u>
Clients forced to retain old Disks	<u>PLUS the cost of new Flash</u>

Hardware independent data optimization :

Migrate to Flash	<u>Optimization “lives” with Data outside devices</u>
Copy or cascade back to Disk	<u>No Data re-inflation</u>
Reclaim / repurpose assets	<u>Remove older arrays from production</u>
Data is optimized on existing Disk	<u>Exponential savings immediately</u>

Economics of Enterprise IT Optimization

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Existing Data Environment

- Reduce effective costs with hardware independent data optimization



Economics of Enterprise IT Optimization

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Downstream data processes & Future HW - Data optimization retained

- Cut space, power, maintenance & management by $\frac{1}{2}$ to $\frac{3}{4}$

Original



Economics of Enterprise IT Optimization

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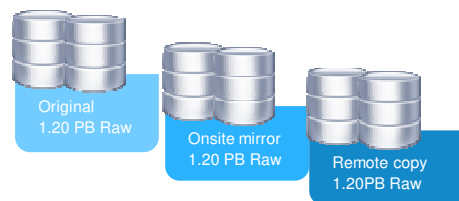
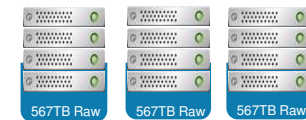
Downstream data processes & Future HW - Data optimization retained

- Cut space, power, maintenance & management by 1/2 to 3/4

Objects & IoT - Reduce cost / Increase reliability

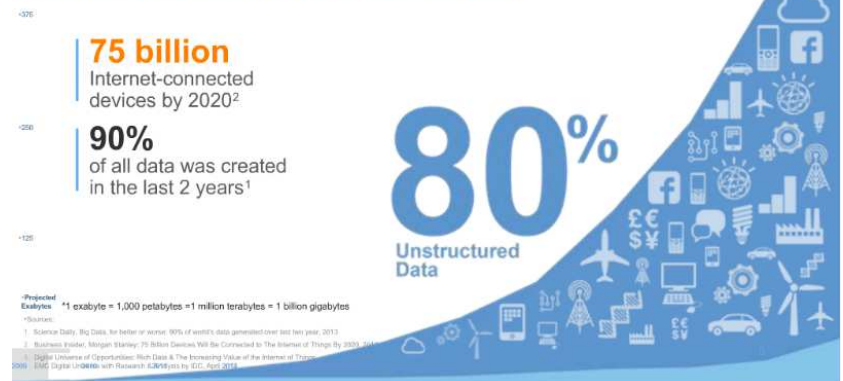
“Data dispersal” - 70% less TCO / Nine 9's reliability

Dispersed Object Storage



**RAID 6 + Replication =
Broken Model for Objects and IoT**

With the rise of mobility, IoT, social and analytics,
Unstructured data growth is accelerating



Economics of Enterprise IT Optimization

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Existing Data Environment

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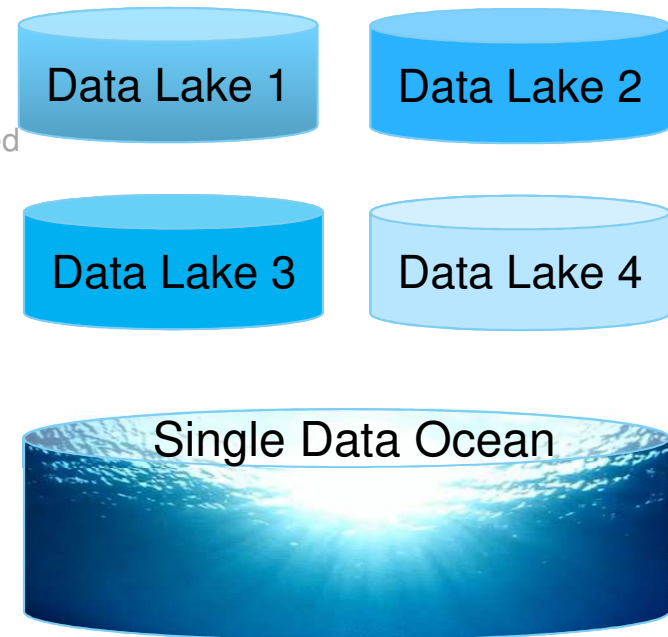
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Objects & IoT - Reduce cost / Increase reliability

- “Data dispersal” - 70% less TCO / Nine 9’s reliability

Leverage Big Data for better analytics

- Scale from data “lakes” to data “oceans”



Economics of Enterprise IT Optimization

Data migration to Flash

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Existing Data Environment

- Reduce effective costs with hardware independent data optimization

Downstream data processes & Future HW - Data optimization retains

- Cut space, power, maintenance & management by ½ to ¾

Objects & IoT - Reduce cost / Increase reliability

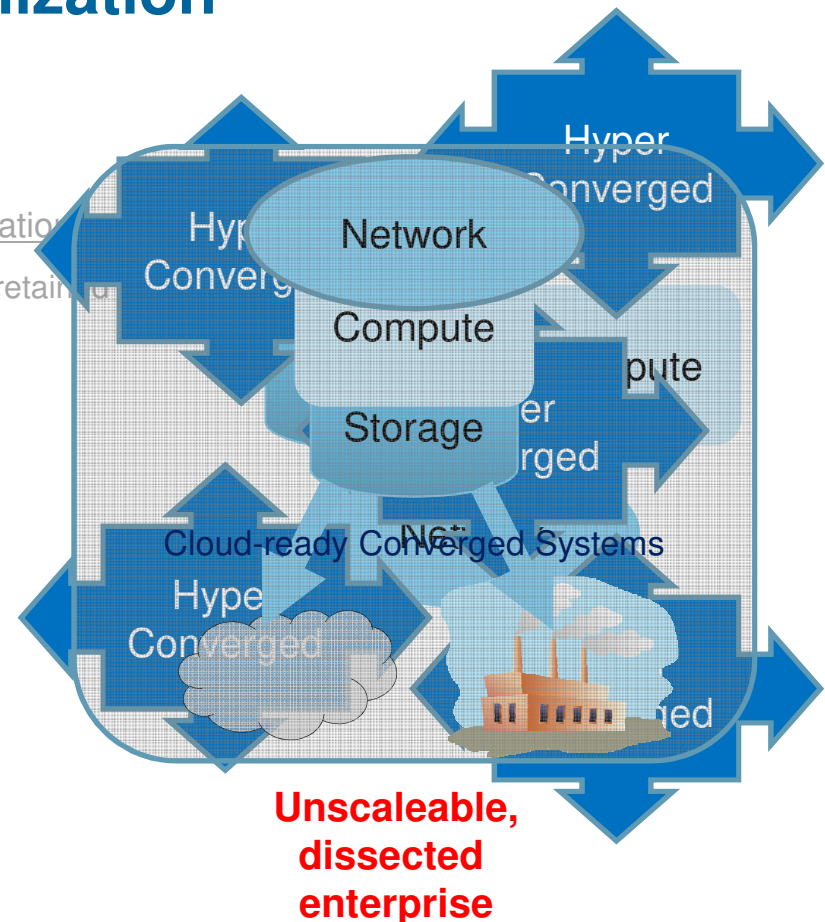
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Hyper-converged appliances

- Convergence with cloud-capability and hardware independent data optimization



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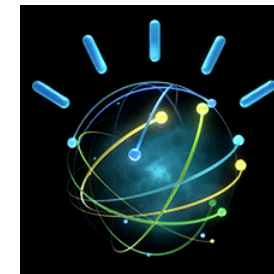
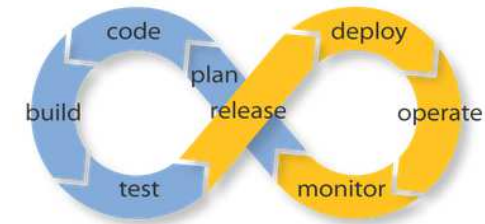
Improving Cluster Utilization

- Intelligent resource compute sharing

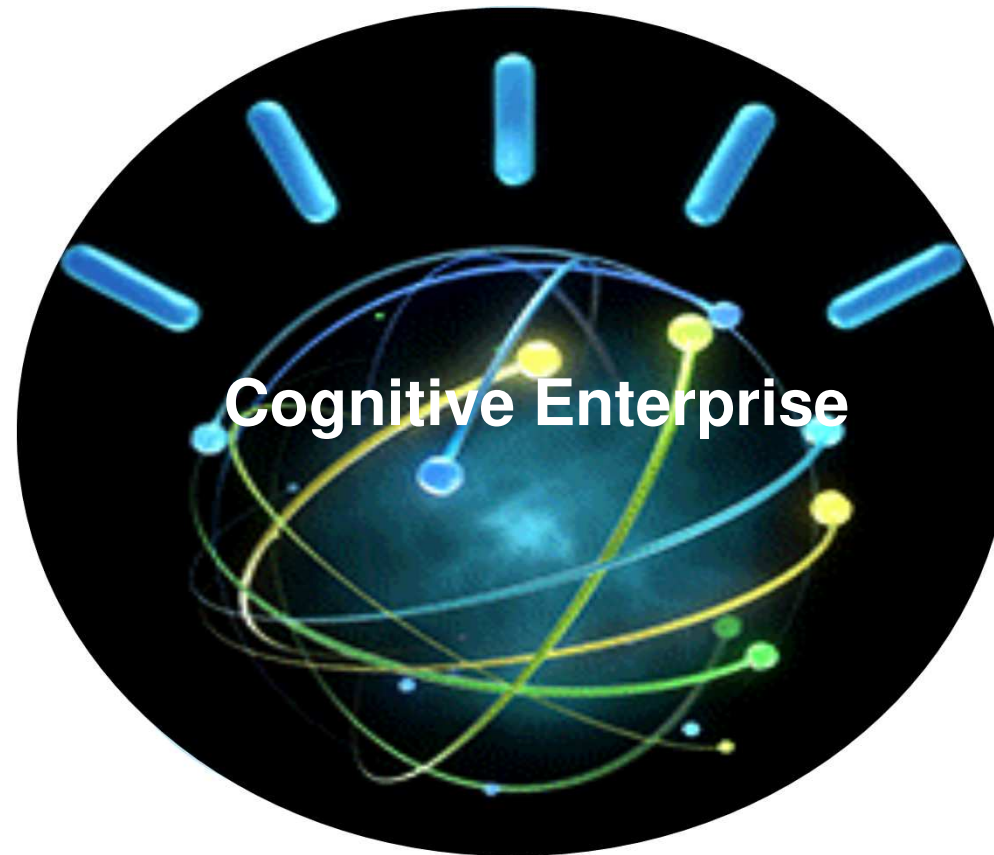
Speed Dev Ops time to Production

- Automate allocation, testing & cleanup

Introduce Cognitive for Competitive Advantage



What your enterprise *should* look like



Economics of IT Optimization: Outcomes

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IBM can help in all of these and more...

- Existing Data Environment
- Data migration to Flash
- Downstream data processes
- Future Hardware requirements
- Big Data / Objects / IoT
- Dev Ops / Copy data management
- Compute, converged, cloud & AI

Enterprise: Optimized!

Vendor Neutral Hardware Independent DATA OPTIMIZATION

Not “All or nothing”.
Deploy over **any part**
of your environment



Optimize data on **all**
Devices



Migrate Disk to Flash &
Manage **with same**
Software



Optimization “lives” with
data **eliminating**
“Re-inflation”



Enterprise: Optimized!

Vendor Neutral Hardware Independent DATA OPTIMIZATION

Effective costs delivers
exponential savings

COST



DOWN

Save now to **invest earlier in transformation**

SAVE

INVEST

TRANSFORM

Improve Reliability,
Efficiency, Availability
and Performance

UP



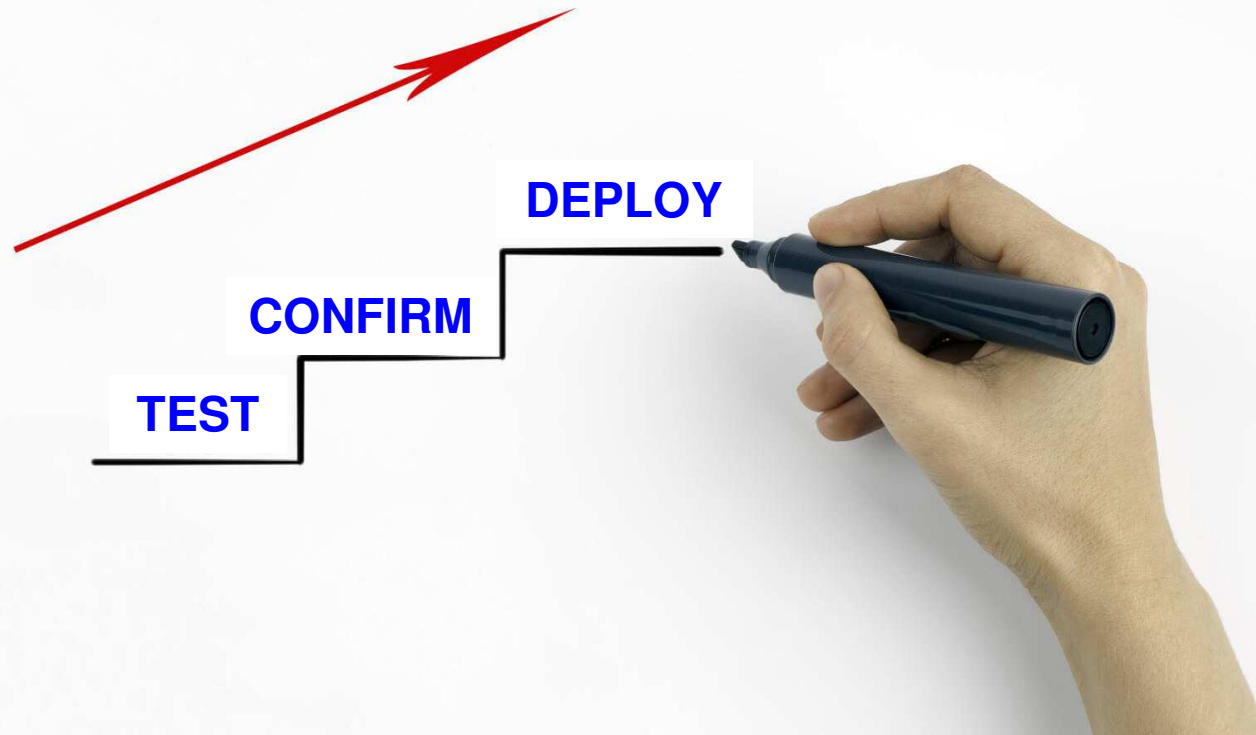
PERFORMANCE

Pay only once for
perpetual Software
License



Enterprise: Optimized!

Vendor Neutral Hardware Independent DATA OPTIMIZATION



Enterprise: Optimized! IBM Unique Values

Hardware Independent
Optimization “Lives with the
Data” and is not limited by
Device
Focus on the *Content* not the
Container

“Free the Data” from Devices –
“Liberate the Client” from
Vendor Captivity
Optimize Data Anywhere,
Anytime, on Anything

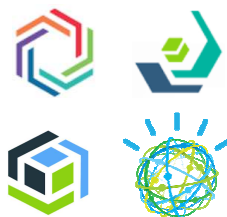
Savings MULTIPLY as Data transitions through the Enterprise

Enterprise: Optimized!

IBM Unique Values

• Broadest solutions portfolio

- Hardware from Flash to Tapes
- 12 Cross Platform Softwares for Storage & Computing to Cognitive
- **#1** in Software Defined *



• Hardware Independancy

- Spectrum Virtualize (400+ devices from multiple vendors)
- Spectrum Control (400+ devices from 13 vendors + SNIA devices)
- Spectrum Protect (898 devices from 38 vendors)

HITACHI
DATA SYSTEMS

ORACLE

DELL EMC

IBM

NetApp

Hewlett Packard
Enterprise

• Licensing Flexibility

- Perpetual, Lease, As a Service, Rental, Pay by consumption
- Unique Software Defined Storage Suite (8 solutions in 1)

CAPEX

Opex



• Cloud Independant Solutions

- Private/On Prem, Public & Hybrid Clouds



*: Source IDC, since 2015

IBM Systems

25

IBM Storage & SDI Portfolio

The Broadest Offering Available Today !

Software Defined Storage

Spectrum and Object Storage

IBM Spectrum [Storage Suite](#)
 IBM Spectrum [Control](#) & [Insights](#)
 IBM Spectrum [Protect](#) [Auwau \(Frontsafe\)](#)
[Cristie](#) [Avepoint](#) [Rocket](#)
 IBM Spectrum [Protect Plus](#)
 IBM Spectrum [Copy Data Management](#)
 IBM Spectrum [Virtualize](#)
 IBM Spectrum [Accelerate](#)
 IBM Spectrum [Scale](#)
 IBM Spectrum [Archive](#)
 IBM [Cloud Object Storage](#)



Software Defined Computing

Spectrum Computing

IBM Spectrum [LSF](#) family
 IBM Spectrum [Symphony](#)
 IBM Spectrum [Conductor](#)
 IBM Spectrum [Conductor with Spark](#)



Integrated Infrastructure Solutions



Storage Systems

Tier 0 Acceleration



FlashSystem

Enterprise Storage Systems



DS8880



XIV

FlashSystem V9000



DeepFlash 150

Midrange & Entry Storage Systems



Storwize V7000
Unified



Storwize
V7000



Storwize
V5000



Storwize
V3700

Tape and Virtual Tape Systems



Virtualization
Engine TS7700



ProtecTIER
Deduplication

LTO7 [Tape](#) Library
and Automation



LTO7 [Tape](#)
Drives for
Enterprise
Deployments

Click on links or on pictures to go to solution's main page

Introducing IBM Spectrum Protect Plus



IBM
Spectrum
Protect Plus

See more info [here](#)

The new data protection offering from IBM

Pre-announcement: August 23, 2017

First public viewing: VMworld US 2017

General Availability (GA): November 10 2017

Primary use cases

- Data Protection for virtual machines, applications
- Disaster Recovery
- Data Reuse
 - Test/Dev, DevOps, Reporting, Analytics, etc...



Merci !

IBM Storage

Leader in 2016 & 2017 (IDC and Gartner)
Named "leaders" in 8 products categories
#2 Storage company in the World
#1 in Software Defined Storage since 2015
#1 in Archiving, Object Storage and branded Tapes
#1 in Analytics

