

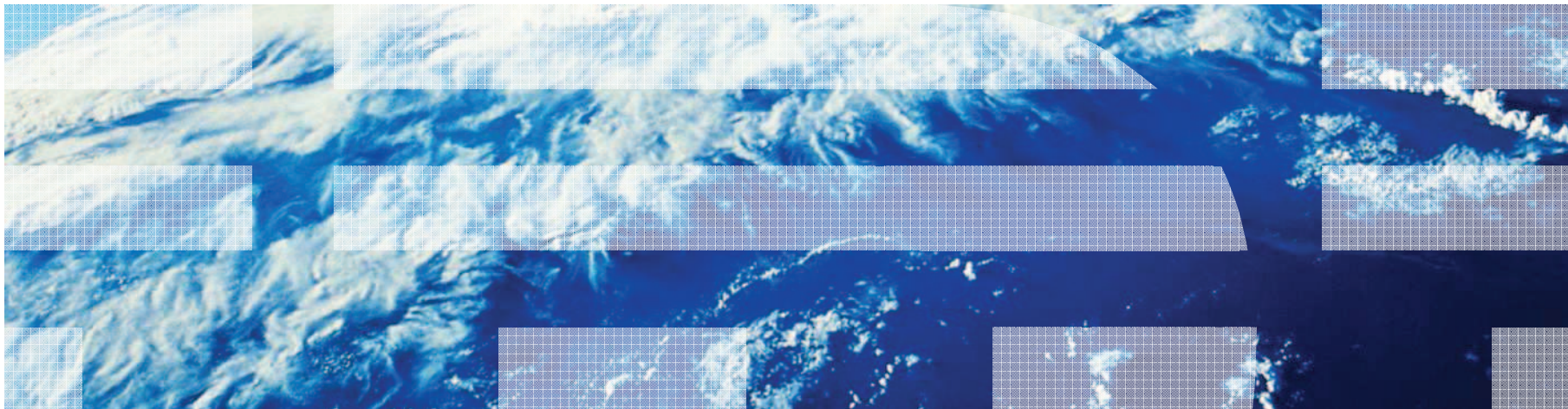


## *Enterprise X-Architecture 5th Generation Systems for a Smarter Planet*

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## Agenda

- Introduction / x86 Trends
- IBM's x86 fit-for-purpose strategy  
Value Proposition
- 5th Generation of X-Architecture
- Blade Value Proposition
- Conclusion : Build your dynamic  
infrastructure today with eX5





# Introduction



## The x86 architecture is now 28 years old

x86  
SERVERS

- Are easy to acquire
  - Support a broad application base
  - Take advantage of readily available administration skills
- We Love Them!**

BUT

- In distributed computing environments, 85 percent of computing capacity sits idle<sup>1</sup>
  - Power and cooling costs are now eight times greater than they were 12 years ago<sup>2</sup>
  - Management costs now represent 70 percent of IT budget<sup>3</sup>
- We Hate Them!**

<sup>1</sup> Based on IBM estimates.

<sup>2,3</sup> Clabby Analytics, *The Data Center 'Implosion Explosion' ... and the Need to Move to a New Enterprise Data Center Model*, February 2008

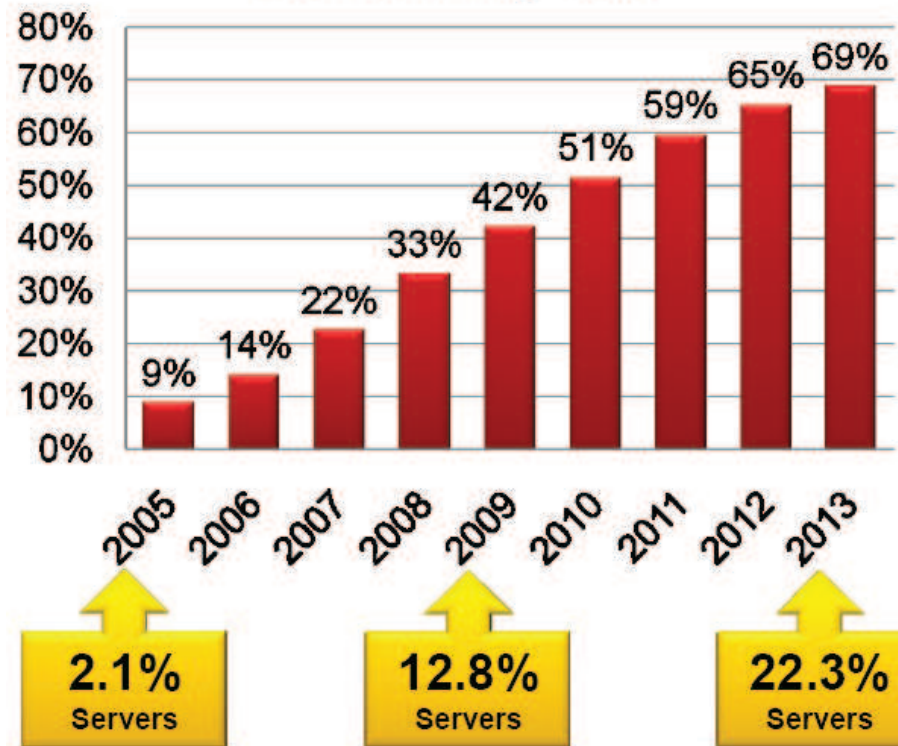


# Virtualization is the Foundational Platform for the Datacenter

- IDC, March '10

- “Virtualization First” for 75% of customers
- More than half of all workloads (51%) will be virtualized by the end of 2010; two-thirds (69%) by 2013
- Only 12.8% of all physical servers were virtualized in 2009
- VM density continues to rise predictably, averaging 6 VMs per physical server in 2009 and 8.4 in 2013

### WW Installed Workloads Virtualized by Year



**CIO strategic technologies reflect increased interest in 'lighter-weight' solutions.**

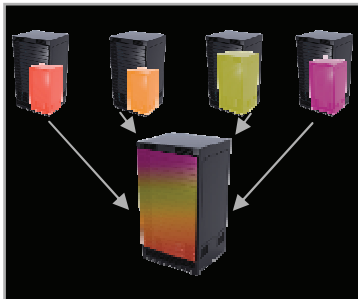
- Gartner 2010 CIO Study

| CIO Technologies                               |  | Ranking of technologies CIOs selected as one of their top five priorities in 2010. |   |      |      |      |
|--|--|--|---|------|------|------|
| Ranking  |  | 2010   |   | 2009 | 2008 | 2007 |
| Virtualization                                 |  | 1  | ↑ | 3    | 3    | 5    |
| Cloud Computing                                |  | 2  | ↑ | 16   | *    | *    |
| Web 2.0  |  | 3  | ↑ | 15   | 15   | *    |
| Networking, voice and data communications      |  | 4  | ↑ | 6    | 7    | 4    |
| Business intelligence (BI)                     |  | 5  | ↓ | 1    | 1    | 1    |
| Mobile Technologies                            |  | 6  | ↑ | 12   | 12   | 11   |
| Data & Document Management and Storage         |  | 7  | ↑ | 10   | 9    | 9    |
| Service-oriented applications and architecture |  | 8  | ↑ | 9    | 10   | 7    |
| Security technologies                          |  | 9  | ↓ | 8    | 5    | 6    |
| IT Management                                  |  | 10   |   | *    | *    | *    |
| Enterprise Applications                        |  | 11   | ↓ | 2    | 2    | 2    |

\* New Question

# There are four stages of technology adoption for virtualized environments

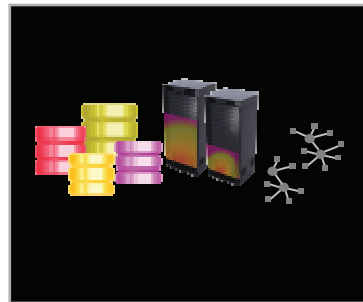
## Physical Consolidation



- Improve utilization
- Reduce costs
- Lower power usage

*Improve capacity utilization by as much as 60%, while reducing the power and cooling costs*

## Advanced Virtual Resource Pools



- Decouple complexity from scale
- Share resources optimally
- Automate workload management
- Incorporate HA & DR

*Hands-free operation, eliminate mundane tasks and manual processes and deploy workloads in minutes*

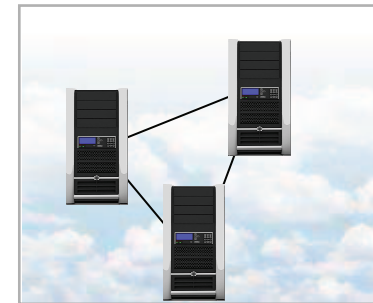
## Fully virtualized IT with integrated Service Management



- Sense and respond to workload requirements
- Dynamically move workloads to best-fit infrastructures
- Integrated virtualization management with IT processes

*Save time and reduce skill level required for workload provisioning through pre-packaged automation templates*

## Cloud



- Low cost through economies of scale
- Always on
- Globally available
- Elastic scaling
- Pay for use
- Self-service with rapid provisioning
- Service catalog

*Give users the flexibility to request and pay for services they want without the complexities of establishing an IT infrastructure*

We have a vision for x86 and IBM, with our resources and heritage of innovation is uniquely positioned to execute on the vision.

**Old x86 Paradigm**

**Physical Server Thinking**

Workloads associated with specific server... even if virtualized

**New x86 Paradigm**

**Workload Thinking**

Intelligent placement and movement of workload to available resources

**Customer Value**

Higher Availability  
Lower Energy  
Lower Cost

**Independent Server, Storage and Networking Resources**

Different resource pools often managed by different organizations

**Single Pool of Resources**

Server, Storage & Networking managed as single resource pool... physical & virtual server, storage & switching

Higher Utilization  
More Secure  
Lower TCO

**Scaling at the Box Level**

Additional capacity comes by adding a new server or storage device

**Disaggregation of IT Resources**

Independent Scaling of Server and Storage Subsystems... add only the amount of added resource required

Ease of Use  
Lower Cost

**Integration of HW, Apps & Mgmt left to the User**

Different units bought for different purposes, specific applications, often special management tools

**Management of Workloads**

Elimination of erector set... Workload deployed on scalable resource pool... single management view

Ease of Use  
Lower TCO  
More Secure



IBM is investing in **storage** with acquisitions strengthening our Server portfolio

**IBM Storwize V7000: A New Era in Midrange Storage –**

*Outstanding new storage offering in both our GB Enterprise and Mid Market customer set providing new capacity and function that will allow your clients to save money, space and time*

IBM's is investing in **networking** strengthens the integration of switches into IBM Systems

**BLADE Network Technologies** – *Proven and sustainable technology innovations from an experienced development team with strong synergies with the IBM Systems*



Although blades are clearly a strategic investment area for us, IBM continues to have a purpose-fit x86 platform philosophy.

# X-**Architecture**<sup>TM</sup>

